

This is a free translation of the Adocia's table of financial resolutions issued in the French language, for informational purposes only.

DESCRIPTIVE TABLE ON THE FINANCIAL RESOLUTIONS TO BE SUBMITTED TO THE COMBINED SHAREHOLDERS' MEETING OF MAY 11, 2023 (*)

The table below summarizes the key elements of each of the financial resolutions to be submitted to the combined Shareholders' Meeting of Adocia (the « **Company** ») to be held on May 11, 2023.

Resolution N°	Subject matter of the resolution	Description
18	Authorization to be given to the Board to reduce stated capital by cancelling shares pursuant to the authorization to purchase its own shares.	<ul style="list-style-type: none"> - Limitation of 10% of registered capital per 24 months. - Validity period: 18 months. - Delegation cannot be used during a public offer. - Renewal of the 16th resolution of the shareholders' meeting of June 28, 2022.
19	Delegation of authority to be granted to the Board to increase capital by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders and offer to the public.	<ul style="list-style-type: none"> - Total amount of stated capital increases which can be decided under this resolution: € 170,000. - Maximum amount of debt securities giving access to registered capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 27th resolution. - Validity period 26 months. - Renewal of the 17th resolution of the shareholders' meeting of June 28, 2022.
20	Delegation of authority to be granted to the Board to increase capital by issuing common shares and/or equity securities without a preemptive subscription right for	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 170,000.

** See the text of resolutions for more details.*

	shareholders as part of an offering provided in paragraph I of Article L. 411-2 of the French Monetary and Financial Code and offer to the public.	<ul style="list-style-type: none"> - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 27th resolution. - Validity period: 26 months. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 10%). - Delegation cannot be used during a public offer. - Renewal of the 18th resolution of the shareholders' meeting of May 20, 2021.
21	Authorization to be granted to the Board to determine the issue price for up to 10% of stated capital, if shares or any equity securities are issued without a preemptive subscription right for shareholders, as set in nineteenth and twentieth resolutions.	<ul style="list-style-type: none"> - Derogation to determine the issue price for the 19th and 20th resolutions. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a 20% maximum discount. - Validity period: 26 months. - Renewal of the 19th resolution of the shareholders' meeting of May 20, 2021.
22	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders, for the benefit of a category of persons that satisfy specified characteristics (active investors in the sector health or biotechnologies).	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 170,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 27th resolution. - Validity period: 18 months. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Delegation cannot be used during a public offer. - Renewal of the 18th resolution of the shareholders' meeting of June 28, 2022.
23	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders, for the	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 170,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 27th resolution.

	benefit of a category of persons that satisfy specified characteristics (strategic or financial partners).	<ul style="list-style-type: none"> - Validity period: 18 months. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Delegation cannot be used during a public offer. - Renewal of the 19th resolution of the shareholders' meeting of June 28, 2022.
24	Delegation of authority granted to the Board of Directors to increase capital by issuing common shares without a preemptive subscription right for shareholders as decided in the above-mentioned resolutions.	<ul style="list-style-type: none"> - Possibility to increase by 15% the number of securities to be issued in the event of a capital increase with or without DPS, within the limit of 15% of the initial increase under the above resolutions. - Within the limit of the overall ceiling provided for in the 27th resolution. - At the same price as the original issue and within the limit of 15% of the initial issue. - Validity period: 26 months. - Renewal of the 20th resolution of the shareholders' meeting of June 28, 2022.
25	Delegation of authority granted to the Board of Directors to issue common shares and/or equity securities as part of a public offer comprising an exchange component initiated by the company.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 87,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 27th resolution. - Validity period: 26 months. - Renewal of the 23rd resolution of the shareholders' meeting of May 20, 2021.
26	Delegation of authority granted to the Board of Directors to decide to issue common shares and/or equity securities giving immediate or deferred access by all means, to shares or other equity securities of the Company, for an amount not exceeding 10% of stated capital, to remunerate shares or marketable securities giving rights to the share capital of third-party companies, except in the event of a public exchange offer.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 87,000. - Limit set at 10% of the capital for the total nominal amount of share capital increases that may be issued pursuant to this resolution. - Within the limit of the overall ceiling provided for in the 27th resolution. - Validity period: 26 months. - Renewal of the 24th resolution of the shareholders' meeting of May 20, 2021.

27	Aggregate limits on the issues completed pursuant to the resolutions above.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 450,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Renewal of the 21st resolution of the shareholders' meeting of June 28, 2022.
28	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities giving access to capital or giving access to securities representing receivables granting access to capital, without a preemptive subscription right for shareholders, in favor of a certain category of persons within a specific equity or bond financing program.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 170,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Within the limit of the overall ceiling provided for in the 27th resolution. - Delegation cannot be used during a public offer. - Validity period: 18 months. - Renewal of the 22nd resolution of the shareholders' meeting of June 28, 2022.
29	Delegation of authority granted to the Board of Directors to issue and attribute warrants for shares, without a preemptive subscription right for shareholders, to the profit of (i) board members and advisors at the grant date of the warrants (ii) persons bound by a contract or by a consulting agreement to the Company or to any of its subsidiaries or (iii) members of a committee created or to be created by the board.	<ul style="list-style-type: none"> - The issue price of a warrant will be determined by the Board on the day of issue of the said warrant based on the characteristics of the warrant and will be at least equal to 15% of the volume-weighted average price of the last five (5) trading days. - Maximum number of shares that can be issued upon exercise of BSA: 200,000. - Subscription price of the share to which the BSA gives right must at least be equal to the highest value between (i) sale price of a share the day before the allocation, and (ii) the weighted average of the 20 trading sessions. - Validity of the BSA: 10 years. - Validity period: 18 months. - Renewal of the 23rd resolution of the shareholders' meeting of June 28, 2022.
30	Delegation of authority to be granted to the Board of Directors to increase the capital by incorporation of premiums, reserves, profits or other items.	<ul style="list-style-type: none"> - Total nominal amount of capital increases that may be decided pursuant to this resolution: € 100,000. - Validity period: 26 months.

		<ul style="list-style-type: none"> - Renewal of the 29th resolution of the shareholders' meeting of May 20, 2021.
31	Delegation to be granted to the Board to increase the maximum nominal amount of shares that may be issued upon conversion of the bonds convertible into shares known as "OC1124" issued by the Company on November 30, 2022.	<ul style="list-style-type: none"> - Modification of the ceiling of the 18th resolution of the shareholders' meeting of June 28, 2022. - Increase in the maximum nominal amount of shares that may be issued in the event of conversion of the OC1124: € 260,000 instead of € 144,000.
32	Modification of the article 11.2 of the bylaws.	<ul style="list-style-type: none"> - Modification of the age limit for the Chairman of the Board, to increase it to 78 years. - Renewal of the 23rd resolution of the shareholders' meeting of May 28, 2020.
33	Delegation to be granted to the Board to increase stated capital by issuing shares without a preemptive subscription right for shareholders in favor of the employees who participate in a corporate savings plan.	<ul style="list-style-type: none"> - Capital increase reserved for employees who are members of a PEE of the company. - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 20,000. - The issue price of shares giving access to capital will be determined by the board of directors and may not be higher than the average of the prices quoted at the 20 trading sessions preceding the day of the decision of the board of directors fixing the date subscription opening period or more than 20% below this average or 30% when the unavailability period provided for by the plan is greater than or equal to 10 years. - Validity period: 18 months. - Renewal of the 26th resolution of the shareholders' meeting of June 28, 2022.